

# Xporter 5.0.0 Release Notes

28 February 2017

The Xporter for Jira team proudly announces the release of **Xporter 5.0.0**. This point release contains several new features and bug fixes.

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## Important Notice

Version 5.0 is also available for Jira 6. However, due to compatibility issues, **some new features are unavailable**.

### List of unavailable features for Jira 6:

- Scheduled Reports
- Xporter (current fields)
- Jira Service Desk Integration
- Integration with Insight app

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## Highlights for this release

### Performance

Xporter now has a new Word document generator that significantly improves its performance. We also introduced a new mapping loader that will massively improve exportation times.



## Multiple Permission Schemes by Project

With this feature, customers will be able to have more specific permission rules. For example, they may have a specific configuration per role or group.

Xporter for JIRA Permission Schemes

+ Add

Name	Projects	Last Modified	Operations
<b>Test Permission Scheme 1</b> This is the permission scheme 2 for the project "testProject"	<a href="#">testProject</a> x	27-02-2017 14:37:35 craked5	<a href="#">Edit</a> <a href="#">Permissions</a> <a href="#">Projects</a> <a href="#">Copy</a> <a href="#">Delete</a>
<b>Test Permission Scheme 2</b> This is the permission scheme 2 for the project "testProject"	<a href="#">testProject</a> x	27-02-2017 14:37:33 craked5	<a href="#">Edit</a> <a href="#">Permissions</a> <a href="#">Projects</a> <a href="#">Copy</a> <a href="#">Delete</a>

## Template Scopes

We can have templates that make sense only for a single issue, or even templates that only make sense in bulk, or even both. Xporter will allow you to define in what context the template will be available.

### Assign Template Scopes

<input type="checkbox"/>	<b>Scopes</b>
<input checked="" type="checkbox"/>	Xporter Reports
<input type="checkbox"/>	Bulk Export
<input type="checkbox"/>	Schedule Reports
<input type="checkbox"/>	Single Export
<input type="checkbox"/>	Workflow Post Functions
<input type="checkbox"/>	JIRA Service Desk

[Set Scopes](#) [Cancel](#)

### Iterations inside cells (Excel)

You can now perform iterations inside a single cell in a Xporter Excel template.

A1

:

✕

✓

*f<sub>x</sub>*

#{for comments} \${Comments[n].Body} #{end}

	A	B	C	D	E	F	G
1	#{for comments} \${Comments[n].Body} #{end}						
2							
3							
4							
5							

## Schedule Reports

Schedule the creation of reports is one of the new features of Xporter. For example, it allows sending a weekly report to analyse the execution progress of the project, in a % level.

### Add New Scheduled Report

Name \*

This will be the name of the Schedule Report

Description

Cron Expression \*

This is the Cron expression that will decide the regularity of your Schedule Report

Export Data

☒ JQL ☐ Filter ☐ Xporter

JQL \*

This is the JQL Expression that will be used to extract get data from Jira Issues

Template

Issue List Excel ▼

Output Format

PDF ▼

Filename \*

This will be the name of the generated document.

Save Locally

☐ On ☒ Off

Upload File

☐ On ☒ Off

Send Email

☐ On ☒ Off

Enable

☐

Create

Cancel

# Xporter Reports

With this new type of report, the user does not need to go to an issue, or even do a search. This information is defined directly in the report, being only necessary to go to the new page provided by Xporter and choose the template to generate the respective report.

JIRA

Dashboards

Projects

Issues

Boards

Xporter Reports

DbConsole

Create

Search

Export Xporter Reports using Xporter for JIRA

Template: Basic Release Notes

Basic Release Notes

Output format: DOCX

A template that can be used to produce friendly release notes with tables for each issue type of the release.

Export

Atlassian JIRA Project Management Software (v7.2.4#72006-sha1:91606a8)

About JIRA

Report a problem

This JIRA site is for non-production use only.

Atlassian

# Xporter (current fields)

You can now quickly export all the fields selected in the Issue Search screen to an automated Excel template.

Search

Save as

PDF

Share

Export

Tools

Project: All

Type: All

Status: All

Assignee: All

Contains text

More

Advanced

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T	Key	Summary	Assignee	Reporter	P	Status	Resolution	Created	Updated	Due	Begin Date	Creator	Description
	TES-9	TES-1 / test bug 1 subtask 2	Nuno Silva	Nuno Silva	↓	TO DO	Unresolved	12/Feb/17	12/Feb/17			Nuno Silva	This is the subtask for the test bug 2
	TES-8	TES-1 / test bug 1 subtask	Nuno Silva	Nuno Silva	↑	TO DO	Unresolved	03/Feb/17	08/Feb/17			Nuno Silva	this is the subtask 1 for the bug 1
	TES-6	test bug 4	Nuno Silva	Nuno Silva	↑	TO DO	Unresolved	22/Dec/16	08/Feb/17			Nuno Silva	hey! this is the test bug 4 ehehhaowcidapowdopa
	TES-5	test bug 3	Nuno Silva	Nuno Silva	↑	TO DO	Unresolved	22/Dec/16	27/Feb/17			Nuno Silva	Hey this is the test bug 3
	TES-4	test story 2	Nuno Silva	Nuno Silva	↓	TO DO	Unresolved	05/Dec/16	08/Feb/17			Nuno Silva	this is story 2 hehehee
	TES-3	test story 1	Nuno Silva	Nuno Silva	↑	TO DO	Unresolved	02/Dec/16	27/Jan/17			Nuno Silva	hey this is the test story 1 feature ehawodawmdawdopaopedf
	TES-2	test bug 2	Nuno Silva	Nuno Silva	↑	TO DO	Unresolved	02/Dec/16	17/Feb/17			Nuno Silva	hey this is the test bug 2 eakpdawdakwpofkapowefsetfets
	TES-1	test bug 1	Nuno Silva	Nuno Silva	↑	IN PROGRESS	Unresolved	02/Dec/16	27/Feb/17	07/Feb/18		Nuno Silva	hey this is test bug 1 ehehhwadwdpawd

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Atlassian JIRA Project Management Software (v7.2.4#72006-sha1:91606a8)

About JIRA

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Atlassian

## Integration with Jira Service Desk

With Xporter you can now allow your customers to generate a document with the content of your tickets.

Help Center

Requests 1

Help Center / Test / TEST-4

New Computer Purchase AWAITING APPROVAL

Comment on this request...

Activity

Request requires approval. 1 approval needed. Today 3:04 PM LATEST

Details Today 3:04 PM

Why do you need this?  
Can you please facilitate the purchase of a new computer?  
Thank you.

Don't notify me

Share

Export

Export this request

Get a document with all important data.

Template:  
Issue Details Excel

Output format:  
PDF

Export Cancel

JIRA Service Desk (3.3.1) · Atlassian

Atlassian

## Integration with Insight app

You can now export all the Insight objects that you want. From the objects to its most detailed attributes, Xport them all!

Insight Object (multi select):

Bino

Salary (USD) 10000

Role Tester

Soc Security No 987654321

Nuno Silva

Salary (USD) 123

Role Dev

Soc Security No 123456789

Insight Object (single select):

Bino

Salary (USD) 10000

Role Tester

Soc Security No 987654321

Insight Referenced Object (single select):

testRobot3

Insight Referenced Object (multi select):


Nuno Silva » testRobot1

Bino » testRobot3

## Integration with Development

With Xporter you can now generate documents with information about all the commits, branches, pull requests, reviews and builds that you require.

### Development

4 branches	Updated 4 days ago
6 commits	Latest 2 hours ago
2 pull requests <span>MERGED</span>	Updated 4 days ago
1 review <span>CLOSED</span>	Updated 4 days ago
1 build 	Latest 2 hours ago

[Create branch](#)

## New File Server type: Confluence

Xporter provides integration with a new File Server, Confluence. This way you can generate documents and attach them to Confluence pages in an automated way.

### Edit File Server

Type*	CONFLUENCE ▼
Name*	Academy Confluence
Description	<div></div>
Instance*	Confluence ▼
Space*	Academy ▼
Page*	Xporter documents ▼
Username	admin
Password	.....

Test Server

Update

Cancel

## Xporter Academy

We are proud to introduce the Xporter Academy, a supply of online material for the elaboration of exercises with the main objective of allowing our customers to better know our product and take the most of it.

Xporter for JIRA Latest Documentation

Workflow

PAGE TREE

- About Xporter for JIRA
- What's new
- Xporter Videos
- Xporter Installation Guide
- Xporter Administrator's Guide
- Xporter User's Guide
- Xporter Academy
  - Configuration - Level 1 (Basic)
    - Exercise 1 - How to set up Xporter**
    - Exercise 2 - How to Manage Templates
    - Exercise 3 - How to use the Temp...
    - Exercise 4 - How to use Permissi...
    - Exercise 5 - How to use License M...
  - Configuration - Level 2 (Advanced)
  - Templates - Level 1 (Basic Level)
  - Templates - Level 2 (Intermediate)
  - Templates - Level 3 (Advanced)
  - Xporter Troubleshooting articles
  - FAQ
  - Xporter All Documentation Versions
  - Roadmap

Pages /... / Configuration - Level 1 (Basic) 0

### Exercise 1 - How to set up Xporter and print your first document DRAFT

Created by Pedro Rodrigues, last modified by Nuno Silva on Feb 22, 2017

- Introduction
  - Output formats
  - Bulk Export Options
  - Global Permissions
  - JIRA Service Desk
- The Exercise(s)
  - 1) Exporting a Single issue
  - 2) Exporting a single issue invoking the Xporter for JIRA servlet
  - 3) Exporting a Bulk of issues
  - 4) Working with the Enable Xporter for JIRA for all projects and all users option

#### Introduction

This is the first exercise of the Basic Level. The main goal of this exercise is to give you an idea of the tasks that must be performed in order to print your first document.

Immediately after installing the Xporter plugin and taking care of the [license details](#), when you refresh the Add-ons page of the JIRA Administration, the Xporter for JIRA administration section will be displayed on the left sidebar.

1 The Xporter for JIRA administration section allows you to manage plugin [Global Settings](#), [Templates](#), [Permissions](#), [File Servers](#) and the [vendor License](#).

Navigate to **Global Settings**, and you'll see its 4 major sections: *Output Options*, *Bulk Export Options*, *Global Permissions* and *JIRA Service Desk*.

Global Settings

Templates

- 0 JST (Default)
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Template Name

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Scheduled Events

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Permissions

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

File Servers

Default Server

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Bulk Export Options

Export Format

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Name

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Date

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Location

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Permissions

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Options

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Headers

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Footer

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

Export Service Desk

- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST
- 0 JST

## Mappings

Some mappings were removed and new ones were added. Please check it out on our documentation pages: [Mappings](#) and [Deprecated Mappings](#).

Download the latest version

## New Features and Bug Fixes

Key	Summary	T	Created	Updated	Due	Assignee	Reporter	P	Status	Resolution
<a href="#">XPOR-674</a>	As a User, I can export information from Issue Watchers		Dec 23, 2015	Nov 17, 2016		Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
<a href="#">XPOR-955</a>	As a Vendor I provide on the documentation website a set of exercises (Intermediate Level)		Jan 02, 2017	Apr 06, 2017		Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
<a href="#">XPOR-936</a>	As a Vendor I provide on the documentation website a set of exercises (Basic Level)		Dec 07, 2016	Feb 06, 2017		Rui Rodrigues	Rui Rodrigues		<span>CLOSED</span>	Fixed
<a href="#">XPOR-934</a>	As an User, I can configure Xporter to upload document to Confluence Pages.		Dec 07, 2016	Apr 06, 2017		Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
<a href="#">XPOR-916</a>	As an Admin, I can configure Xporter to be available on JSD Customer Portal		Nov 23, 2016	Mar 06, 2017		Andre Fernandes Rodrigues	Rui Rodrigues		<span>CLOSED</span>	Fixed



XPOR TER- 874	As a User, I can see the new info on Xpand Addons License Management Screen		Oct 31, 2016	Jan 16, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 862	As a user, I can export info from development panel		Oct 17, 2016	Apr 06, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 846	As an User, I can create Iterations inside of an Excel Cell.		Sep 21, 2016	Jun 26, 2017	Andre Fernandes Rodrigues	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 842	As an User, I can access to a page to generate Reports that have JQL query defined		Sep 08, 2016	Apr 06, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 828	As a User I can define where a template will be available.		Aug 09, 2016	Apr 06, 2017	Andre Fernandes Rodrigues	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 824	As a User, I can Export an Excel file using all selected columns on Issue Search Screen		Aug 05, 2016	Apr 06, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 782	As a User, I can get data from Insight add-on		May 31, 2016	Jun 23, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 638	As a User, I can iterate over Labels and get the Labels total		Nov 16, 2015	Oct 31, 2016	Unassigned	Pedro Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 634	As a User, I can create /manage scheduled reports		Nov 09, 2015	Apr 06, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 769	As a user I can export number fields data into Word charts		May 11, 2016	Apr 06, 2017	Unassigned	Pedro Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 758	As a User, I can use the keyword Break or Continue to skip the current processing when the execution is inside of a FOR or a IF		May 05, 2016	Jan 16, 2017	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 748	As a User, I can iterate over all versions from a project		Apr 26, 2016	Oct 31, 2016	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 361	As a User, I can set the name of the result file when using the Xporter for JIRA as an API		Mar 02, 2015	Nov 17, 2016	Unassigned	None		<span>CLOSED</span>	Fixed
XPOR TER- 734	Prepare Xporter to use the new Word document builder impl		Mar 28, 2016	Dec 13, 2016	Unassigned	Rui Rodrigues		<span>CLOSED</span>	Fixed
XPOR TER- 921	Improvement the way how permission schemes are associated with projects.		Nov 28, 2016	Apr 06, 2017	Andre Fernandes Rodrigues	Rui Rodrigues		<span>CLOSED</span>	Fixed

Showing 20 out of 57 issues